

Thank you for choosing AIG for your life insurance needs!

To ensure your coverage begins as soon as possible, we'll contact you by telephone to complete your application.



## What to expect during the telephone interview

You will be asked questions confirming health, lifestyle and financial information. For the smoothest experience, please have the following information readily available:



### GENERAL AND FINANCIAL INFORMATION

- Your Social Security Number (or Individual Taxpayer Identification Number) and driver's license number
- Name, SSN (or TIN), birth date, address, telephone for each beneficiary
- Earned and unearned income, total net worth including property
- Existing life insurance policy information: company name, policy number, issue date, face amount



### MEDICAL INFORMATION

- Names, phone numbers and addresses of physicians and medical facilities visited in the past five years, with dates and reasons for visits
- Names and dosages of current medications
- Medical tests: Name/type of test, date of test, result (if known)
- Medical conditions or diagnoses including date of diagnosis, treatment, and treating physician information
- If you have a history of high blood pressure, cholesterol concerns or diabetes, please be ready to provide recent levels/readings for:
  - Blood pressure
  - Cholesterol
  - Glycohemoglobin A1c
- Health history of immediate family members including age (or age of death) and major medical diagnoses



### ACTIVITIES

If you participate in certain activities such as aviation, racing, scuba diving, skydiving, hand-gliding, etc., be prepared to discuss details including hours performed (last 12 months and next 12 months), certifications/licenses held, location of activity, and speed/depths attained.

When the interview is completed, you'll receive the application by email for your electronic signature. You may also choose to have a paper application sent to you for your signature.

**That's it!** As soon as we have your information and signature, your application will be quickly reviewed.

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